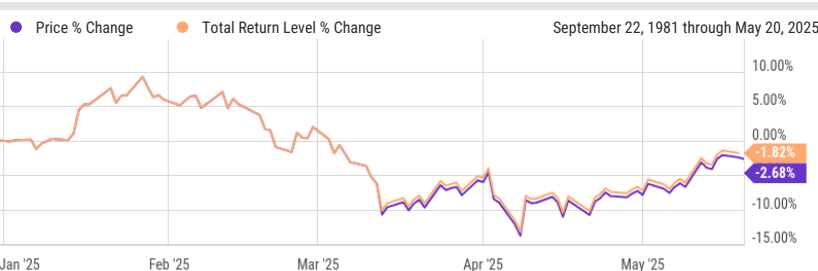


# The Home Depot Inc



Performance data quoted presents past performance; past performance does not guarantee future results; the investment return and principal value of an investment will fluctuate; an investor's shares, when redeemed, may be worth more or less than their original cost; current performance may be lower or higher than quoted performance data.

Inc. Statement	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	TTM
Revenue	88.52B	94.60B	100.90B	108.20B	110.22B	132.11B	151.16B	157.40B	152.67B	159.51B	159.51B
Operating Margin	13.30%	14.19%	14.55%	14.58%	14.37%	13.84%	15.24%	15.27%	14.21%	13.49%	13.49%
EBIT Margin	13.49%	14.23%	14.62%	14.42%	14.44%	13.87%	15.27%	15.31%	14.32%	13.62%	13.62%
Effective Tax Rate	36.40%	36.30%	37.00%	23.60%	23.60%	24.22%	24.40%	23.90%	24.00%	23.70%	23.70%
Net Income	7.009B	7.957B	8.63B	11.12B	11.24B	12.87B	16.43B	17.10B	15.14B	14.81B	14.81B
EPS Basic	5.49	6.47	7.33	9.78	10.29	11.98	15.59	16.74	15.16	14.96	14.95
EPS Diluted	5.46	6.45	7.29	9.73	10.25	11.94	15.53	16.69	15.11	14.91	14.92

Balance Sheet	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Last Qtr.
Total Assets	41.97B	42.97B	44.53B	44.00B	51.24B	70.58B	71.88B	76.44B	76.53B	96.12B	96.12B
Total Liabilities	35.66B	38.63B	43.08B	45.88B	54.35B	67.28B	73.57B	74.88B	75.49B	89.48B	89.48B
Financial Debt	21.22B	23.60B	27.03B	29.20B	31.48B	37.24B	40.09B	43.19B	44.11B	53.38B	53.38B
Shareholders Equity	6.316B	4.333B	1.454B	-1.878B	-3.116B	3.299B	-1.696B	1.562B	1.044B	6.64B	6.64B

Cash Flow	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	TTM
Cash from Operations	9.373B	9.783B	12.03B	13.16B	13.69B	18.84B	16.57B	14.62B	21.17B	19.81B	19.81B
Cash from Investing	-2.982B	-1.583B	-2.228B	-2.416B	-2.653B	-10.17B	-2.969B	-3.14B	-4.729B	-21.03B	-21.03B
Cash from Financing	-5.787B	-7.87B	-8.87B	-12.55B	-10.80B	-2.983B	-19.12B	-10.99B	-15.44B	-694.00M	-694.00M
Free Cash Flow	7.87B	8.162B	10.13B	10.72B	11.01B	16.38B	14.00B	11.50B	17.95B	16.32B	16.32B

Dividend	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	TTM
Dividend Per Share	2.36	2.76	3.56	4.12	5.44	6.00	6.60	7.60	8.36	9.00	9.00
Payout Ratio	43.24%	42.78%	48.81%	42.30%	53.00%	50.14%	42.51%	45.54%	55.36%	60.31%	--

Profitability	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	TTM
Return on Assets	17.11%	18.74%	19.73%	25.12%	23.61%	21.12%	23.07%	23.06%	19.80%	17.15%	--
Return on Equity	89.64%	149.4%	298.3%	--	--	14.06K%	2.05K%	--	1.16K%	385.4%	--
Return on Invested Capital	25.93%	28.69%	30.59%	39.86%	40.37%	37.34%	41.64%	41.14%	33.68%	28.15%	--

Estimates	Q1 2026	Q2 2026	Q3 2026	Q4 2026	Q1 2027	2026	2027	2028
EPS	4.702	3.834	2.872	3.923	3.925	15.00	16.39	17.71
Revenue	45.43B	41.12B	38.04B	40.99B	41.03B	164.02B	170.73B	177.77B

Shareholder Friendliness	Liquidity	Short Interest
Dividend Yield	Quick Ratio Annual	Short Interest
Net Payout Yield	Current Ratio Ann	Days to Cover Short
Net Buyback Yield	Working Capital Ann	Percent of Float Short
Debt Paydwn Yield	EBIT/Int Expense Ann	% of Shr Outst Short

Home Depot is the world's largest home improvement specialty retailer, operating more than 2,300 warehouse-format stores offering more than 30,000 products in store and 1 million products online in the US, Canada, and Mexico. Its stores offer building materials, home improvement products, lawn and garden products, and decor products and provide various services, including home improvement installation services and tool and equipment rentals. The acquisition of Interline Brands in 2015 allowed Home Depot to enter the MRO business, which has been expanded through the tie-up with HD Supply (2020). The additions of the Company Store brought textiles to the lineup, and the 2024... tie-up with SRS will help grow professional demand in roofing, pool and landscaping projects.

Currency: USD

Symbol: HD	Price - May 19, 2025 379.38
Sector: Consumer Discretionary	Price Target 418.70
Industry: Specialty Retail	52 Week High - Nov. 26, 2024 439.37
Consensus Rating: Outperform	52 Week Low - May 29, 2024 323.77
Y-Rating: Neutral	Market Cap 377.12B
Last Fiscal Period: --	

Performance	1M	3M	YTD	1Y*	3Y*	5Y*	10Y*
Total Return	6.85%	-3.42%	-1.82%	12.98%	12.50%	12.44%	15.63%
Price Return	6.85%	-4.06%	-2.47%	10.22%	9.65%	9.76%	12.94%

\*Figures are annualized.

Comparables	Total Returns			Valuation (TTM)	
	1Y*	3Y*	5Y*	P/E	P/S
HD	12.98%	12.50%	12.44%	25.43	2.362
LOW	3.37%	9.85%	17.00%	19.20	1.591
TJX	36.35%	31.96%	23.52%	31.70	2.736
AMZN	11.62%	24.31%	10.98%	33.58	3.408

\*Figures are annualized.

Growth	3Y	5Y	10Y
Revenue	1.81%	7.67%	6.73%
Operating Income	-2.24%	6.32%	7.47%
EPS Basic	-1.37%	7.77%	12.18%
Total Dividends Paid	8.53%	8.43%	13.44%
Book Value	--	--	-3.34%
Total Assets	10.17%	13.41%	9.18%

Valuation	TTM	3Y Med.	5Y Med.	Ind. Avg.
PE Ratio	25.43	20.57	23.17	23.66
PS Ratio	2.362	2.155	2.308	2.081
PB Ratio	56.79	216.40	--	17.18
Price/FCF	23.08	23.23	22.61	33.12
EV/EBITDA	16.83	14.05	15.55	15.53
EV/EBIT	19.74	15.93	17.68	18.48
EV/Revenue	2.688	2.388	2.532	2.413
EV/FCF	26.27	26.29	25.28	38.32
EV/Assets	4.796	4.622	4.622	3.688
P/E Forward	25.29	--	--	--
P/S Forward	2.299	--	--	--
PEG Forward	42.25	--	--	--

Risk	3Y	5Y	10Y
Beta	1.185	1.055	1.041
Standard Deviation	22.95%	23.32%	23.59%
Historical Sharpe Ratio	0.1997	0.4465	0.5821
Max Drawdown	34.72%	34.72%	37.97%
VaR 5%	2.29%	2.41%	2.28%
Historical Sortino	0.3483	0.823	0.8977

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